

### **About Us**

- Goose Digital is the #1 most experienced digital marketing agency for Insurance Providers.
  Trusted by insurance Carriers, Brokers and MGA's worldwide.
- We combine in-house insurance expertise with modern digital marketing strategy and execution services to accelerate new business, retention, and loyalty.
- We believe that Marketing Automation is at the center of every modern marketing program.
- We have flexible service plans to help fit businesses at all stages of growth.

-- Angela DeFries, VP Marketing, Torrent Technologies (A Business of Marsh McLennan)



Goose has been a delight and helpful in growing and executing our marketing automation strategy. The team is very knowledgeable about the insurance industry and provides strategic direction and insights. Goose is taking us to the next level in customer experiences and interactions.



# We specialize in the leaders

- Your business needs to use the latest MarTech tools and digital channels to grow
- We ensure you're strategically adopting the tools that you've made huge investments in
- All team members are certified in automation platforms with specializations in paid media, CRM, and ROI reporting & analytics
- Insurtech Capability



# The Team

We work hard and play hard. We're serious about career development and organizational transparency, as well as quarterly team outings and foosball.







































































# **Industry Involvement**



























### What we do

#### **Lead Generation Customer/Broker Comms** -New Customer/Broker onboarding -High Quality Targeting -Newsletters and Product Notices -Landing Pages and Forms -Grow Contacts & Broker Engagement -Product Specific Capture/ **Ecommerce Goose Digital Lead Management Segmented Renewals** Marketing Automation -90, 60, 30 Day Automation -Centralized Capture -Underwriting Info Capture -Expand Partials, Categorize -Producer/Sales Hot Alerts -Score and Notify **Lead Nurturing** Growth

Measurement

-BMS Master Data -Lead and Sales Sheets -Closed Looped ROI Reports -Cross Sell, Upsell, Referral

-Advanced Segments

-Easy Template Options









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-Warm Up NRTB Leads

-Sales Hot Alerts

-Monitor, Score, UW triage

### **Digital Marketing Funnel Your Campaign Goals** Impressions, video views, page followers, **Aircover:** Brand Awareness email opens. Traffic, email clicks, media download, quotes **Top of Funnel:** Interest Contact requests, Quote reminders, Middle of Funnel: Nurture Multi-Channel Retargeting New deals, revenue / commission **Bottom of Funnel: Sale** Cross Sell, Upsell, Renewal, Reviews, Customer/Policy: Growth Customer referrals

### Marketing is integral to business success



**CEO | My Company** 

GOAL: Unlock growth at a reasonable cost



**Marketing Leader | My Company** 

GOAL: Driving quality and quantity within the marketing funnel



Sales Leader | My Company

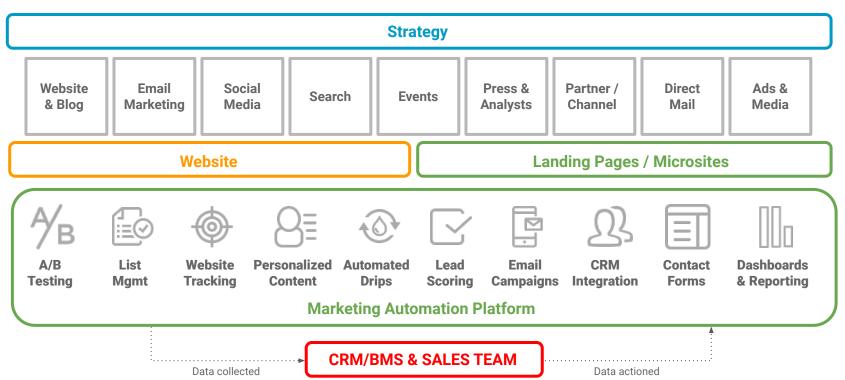
GOAL: Closing new revenue and increasing share of wallet



**Marketing Team | My Company** 

GOAL: Improved content strategies and smart marketing automation

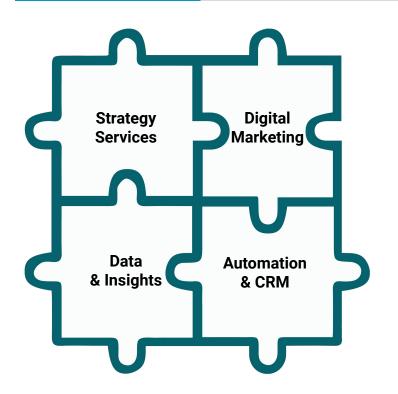
# Modern Marketing Stack



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# Powering up your marketing strategy



A high performance marketing strategy will distribute content at scale, driving customer engagement through to revenue and beyond.

What **piece** are you missing?

### How to partner with us

#### **Project Execution**

We help you design, implement, and run your marketing campaign or project. From strategy to expert execution, we bring your initiative to life.

- Social Media Campaign
- Pay-Per-Click (PPC) Campaign
- Search Engine Optimization
- Lead-to-Revenue Campaign
- Cross Sell / Upsell Campaign
- Customer Renewal Campaign
- Marketing Automation Platform Revive
- Custom Marketing Project

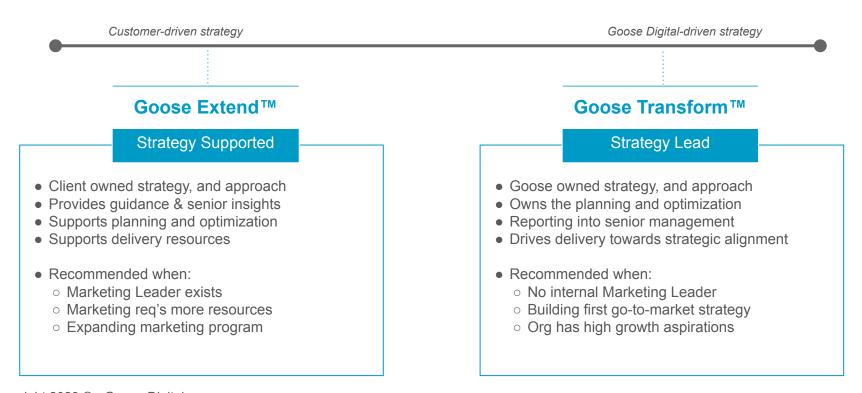
#### **Continuous Execution**

Professional, monthly marketing programs where we become a part of your team. Flexible service plans that augment your existing team so you never miss a beat.

- Dedicated Account Lead
- Multifaceted Certified Team
- Monthly Planner
- Digital Campaign Management
- Marketing Automation Management
- CRM Configuration Management
- Closed-Loop Digital Reporting
- Quarterly Strategy Sessions

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# Client Engagement Types





#### Goose Advisory™

Our Advisory Services are a set of one-time services that can be applied to any project in order to accelerate your growth.

- Planning Workshops
- Content Strategy
- Funnel Design & Analysis
- Customer / Broker Personas
- Customer/Broker Journey Maps
- Campaign Schedule
- Lead Warming & Scoring
- MarTech Platform Assessments
- Data Assessments
- Lead-to-Revenue

from \$2,500 (one time)

#### Goose Extend™

Professional, monthly marketing programs where we become a part of your team. Flexible service plans that augment your existing team so you never miss a beat.

- Dedicated Account Lead
- Multifaceted Team
- Monthly Planner
- Team Collaboration
- Digital Campaigns
- Marketing Automation
- Closed-Loop Reporting
- Quarterly Strategy Sessions

from \$2,500/mth

#### Goose Activate™

Expertly run, **one-time** campaigns designed for testing or another initiative to your marketing mix. These campaigns are flexible for any budget.

- Campaign Strategy
- Social Media Campaign
- Pay-Per-Click (PPC) Campaign
- Search Engine Optimization
- Lead-to-Revenue Campaign
- Brand Awareness Campaigns
- Cross Sell / Upsell Campaign
- Customer Renewal Campaign
- And more...

from \$7,500 (one time)

### Goose Transform™



This option is the best fit for businesses who want to a fully managed marketing service. All services and technology are outsourced. Market-leading platforms and services are used to drive quarterly campaigns that deliver the required business results.

#### **Fully Managed**



